

UNITED STATES BANKRUPTCY COURT

Western DISTRICT OF Texas

Austin Division

In re: Loadcraft Industries Ltd

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§

Case No. 21-11018

Debtor(s)

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2023

Petition Date: 12/30/2021

Plan Confirmed Date: 11/08/2022

Plan Effective Date: 11/23/2022

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Mark C. Taylor

Signature of Responsible Party

01/25/2024

Date

Mark C. Taylor

Printed Name of Responsible Party

100 Congress Ave., Ste. 1800
Austin, TX 78701

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$653,488	\$2,629,999
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$653,488	\$2,629,999

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		Aggregate Total		\$0	\$21,157
<i>Itemized Breakdown by Firm</i>						
i	Chamberlain, Hrdlicka, White	Special Counsel			\$9,822	\$52,526
ii	Walter, Lansden, Dortch & Dav	Lead Counsel			\$0	\$33,494
iii	Richie & Gueringer PC	Special Counsel		\$0	\$455	\$705
iv	Holland and Knight	Lead Counsel			\$10,880	\$43,196
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	Aggregate Total				
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)					

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Anticipated Payments Under Plan	Total		Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
		Paid	Current Quarter			
a. Administrative claims	\$100,823		\$59,738	\$200,962	\$504,113	40%
b. Secured claims	\$0		\$0	\$0	\$0	0%
c. Priority claims	\$251,764		\$7,258	\$72,567	\$1,213,222	6%
d. General unsecured claims	\$77,083		\$0	\$0	\$396,000	0%
e. Equity interests	\$0		\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Charles E. Hinkle

Signature of Responsible Party
CEO

Title

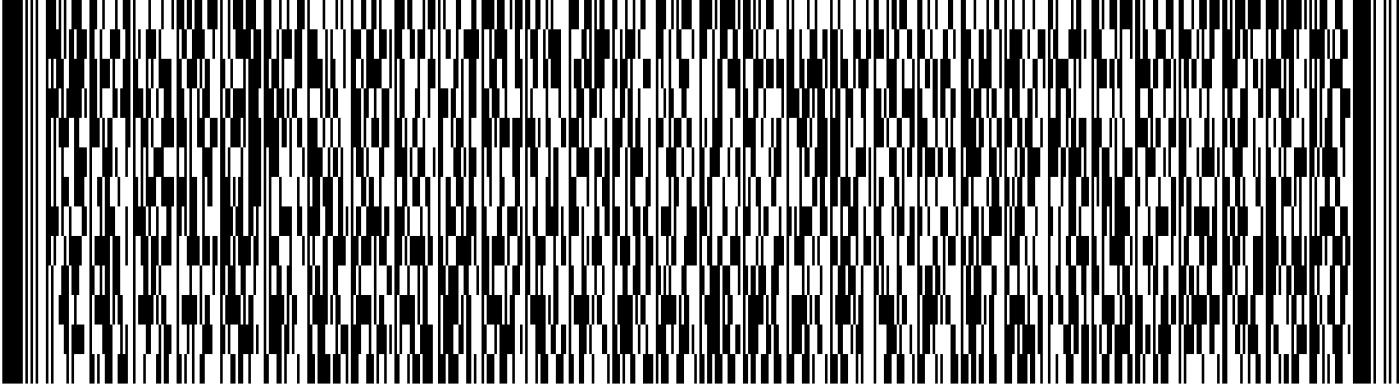
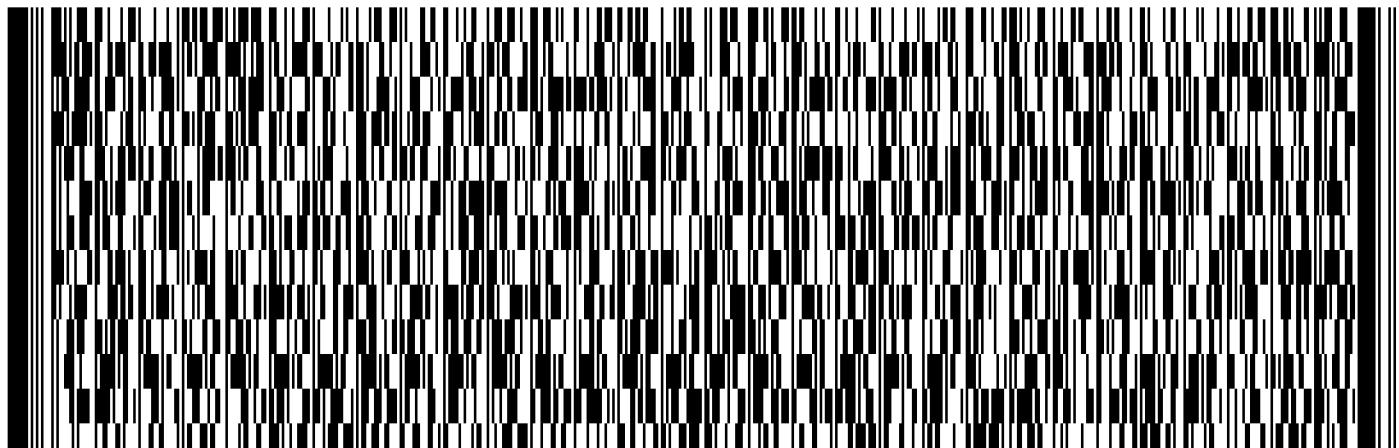
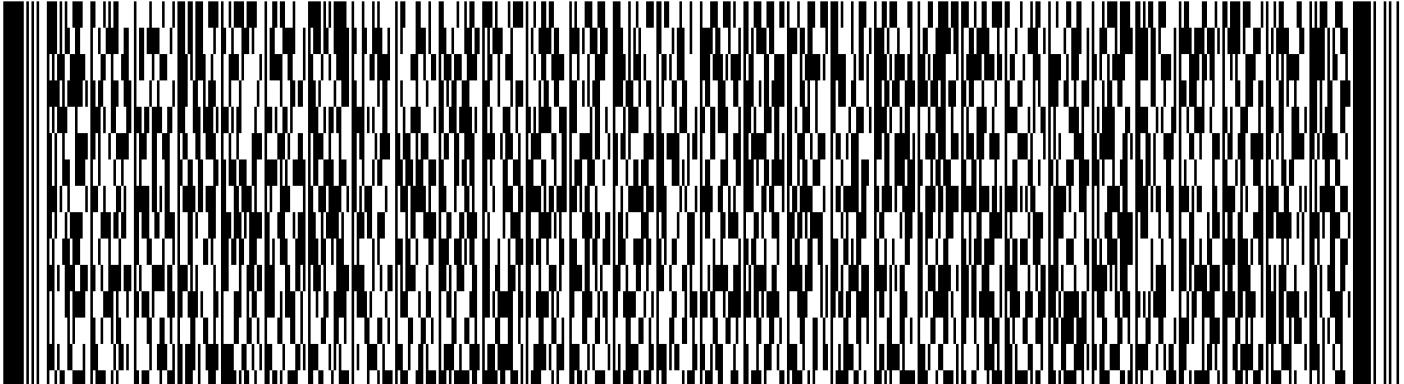
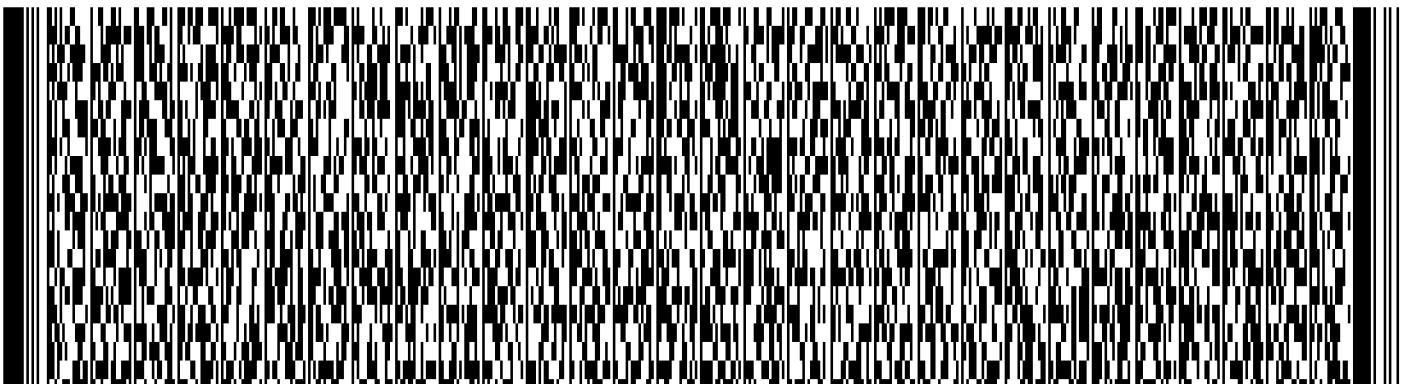
Charles E. Hinkle

Printed Name of Responsible Party
01/25/2024

Date

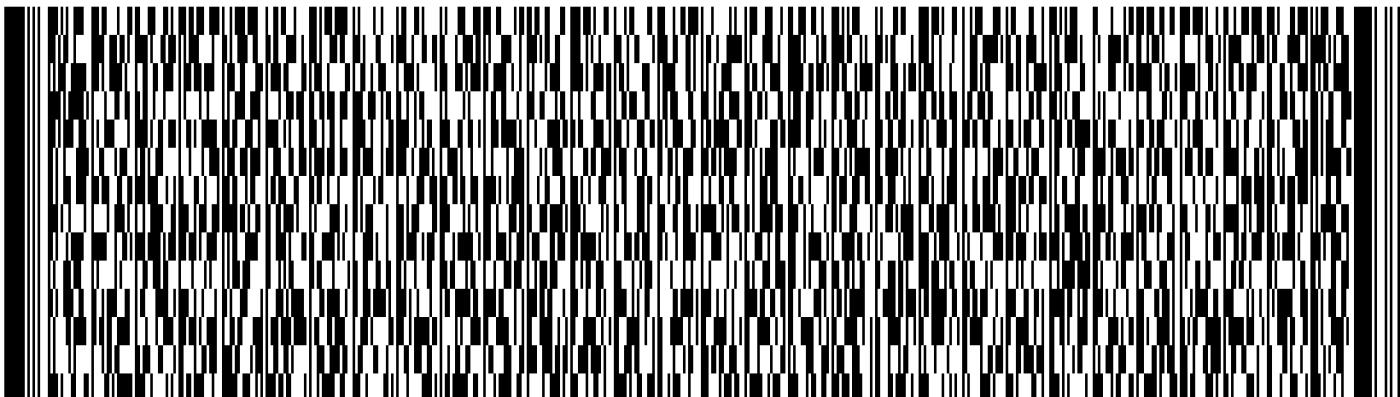
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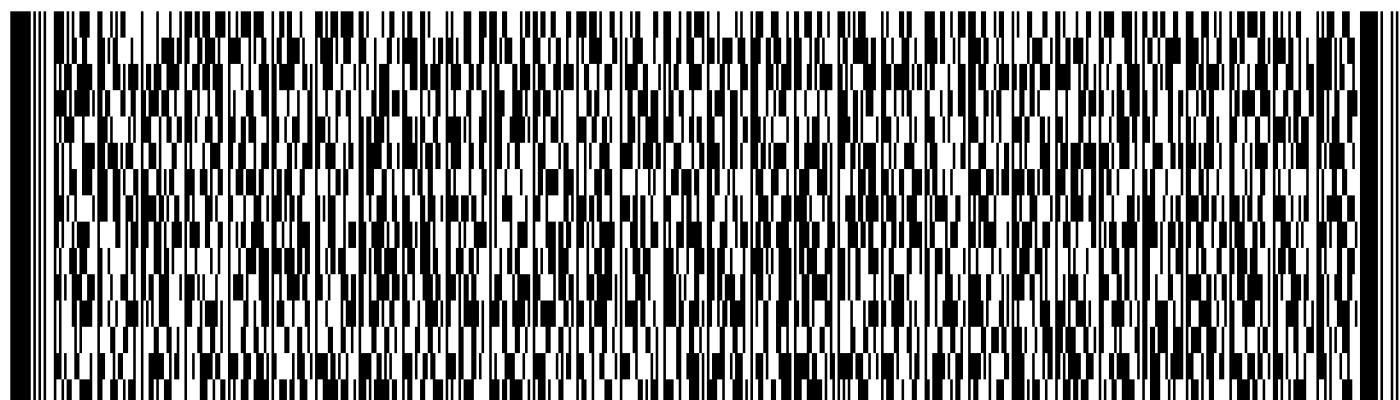
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Bankruptcy Table 1-50

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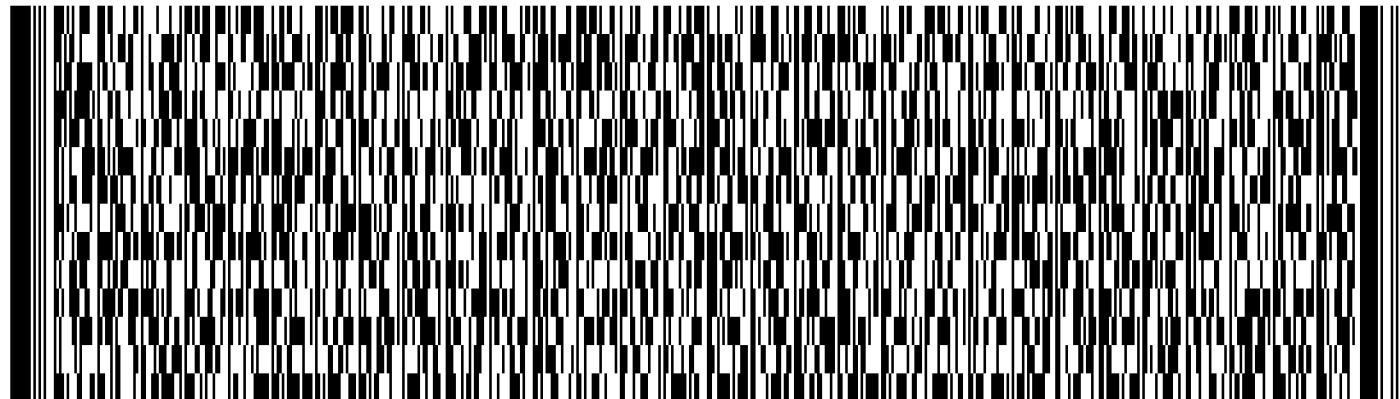
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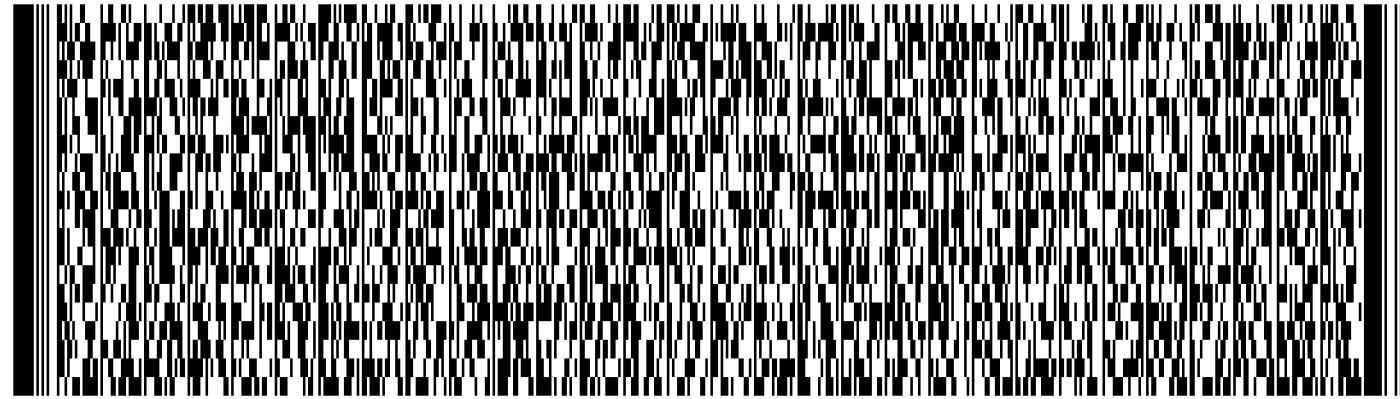
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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